



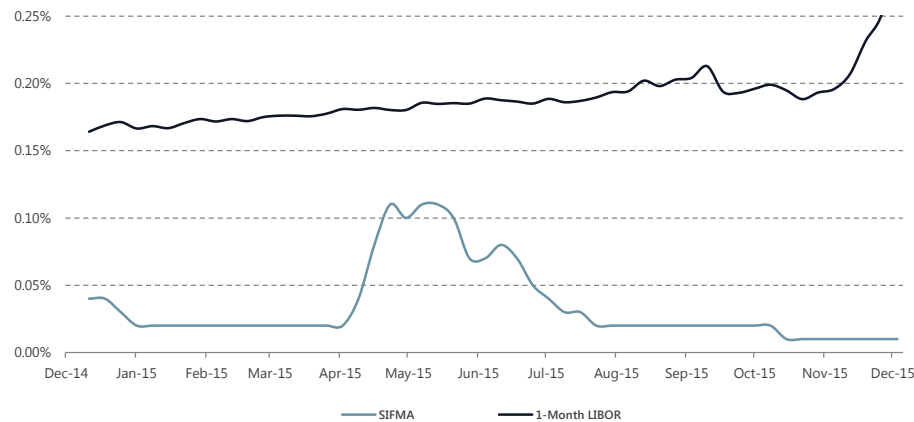
H2C Daily Rate Sheet

Friday, December 11, 2015

Indicative Interest Rates and Ratios⁽¹⁾

Years	MMD ⁽²⁾	Treasury	LIBOR	70% LIBOR	SIFMA	SIFMA / LIBOR
1	--	0.71%	0.73%	0.51%	0.24%	32.9%
2	--	0.95%	1.01%	0.71%	0.45%	44.5%
3	--	1.25%	1.25%	0.87%	0.66%	52.9%
4	--	1.47%	1.43%	1.00%	0.84%	58.7%
5	1.27%	1.68%	1.59%	1.11%	1.00%	63.1%
6	--	1.86%	1.71%	1.20%	1.14%	66.3%
7	--	2.03%	1.84%	1.29%	1.27%	69.1%
8	--	2.10%	1.93%	1.35%	1.37%	71.0%
9	--	2.17%	2.01%	1.41%	1.46%	72.7%
10	2.01%	2.24%	2.10%	1.47%	1.56%	74.3%
12	--	2.31%	2.20%	1.54%	1.66%	75.6%
15	2.45%	2.42%	2.35%	1.64%	1.89%	80.5%
20	2.70%	2.60%	2.47%	1.73%	2.08%	84.4%
30	2.96%	2.98%	2.56%	1.79%	2.26%	88.4%

SIFMA vs. 1-Month LIBOR⁽¹⁾ (weekly, last twelve months)



Key Interest Rates and Prices⁽¹⁾

	Today 12/11/2015	Last Week 12/4/2015	Last Month 11/11/2015	Last Year 12/11/2014
Federal Funds Rate	0.25%	0.25%	0.25%	0.25%
Prime Rate	3.25%	3.25%	3.25%	3.25%
Treasury - 2 yr	0.95%	0.96%	0.87%	0.62%
Treasury - 10 yr	2.24%	2.28%	2.32%	2.19%
Treasury - 30 yr	2.98%	3.01%	3.10%	2.84%
LIBOR - 1 month	0.30%	0.28%	0.20%	0.16%
LIBOR - 3 month	0.49%	0.46%	0.36%	0.24%
70% 1 month LIBOR	0.21%	0.19%	0.14%	0.11%
SIFMA	0.01%	0.01%	0.01%	0.04%
Bond Buyer Rev.	3.97%	3.98%	4.05%	4.41%
30-Day Visible Supply (\$ bn)	\$3.89	\$9.43	\$7.65	\$7.11
30 Year MMD	-	2.96%	-	2.90%

30-Year MMD⁽¹⁾⁽²⁾ (daily, last twelve months)



(1) Treasury, BBA, Bond Buyer, Federal Reserve and Thomson Municipal Market Monitor; Intended to serve as indications only; Latest available data

(2) MMD as of close of business on previous Friday

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