

RESTRUCTURING & INSOLVENCY PRACTICE

+ The Elements of Capital and Strategy

H2C applies our deep knowledge of the healthcare industry along with the restructuring knowhow needed to flawlessly execute complex transactions of all sizes. We bring multi-disciplined experience, deep sector expertise and a global network of sellers, buyers and capital providers amassed through advising companies and other constituencies in hundreds of significant restructuring and transformational situations.

We have advised clients on debt modifications and refinancings, private placements and selling companies inside and outside of bankruptcy proceedings. Additionally, we have helped financially and operationally challenged companies design and execute comprehensive turnaround plans.

We thoroughly evaluate critical factors in these special situations, offer objective, unbiased advice regarding the range of strategic alternatives, and rapidly implement solutions to maximize value for clients. Whether through a successful sale or capital raise, or by returning clients to profitability and positioning them for growth, we deliver solutions tailored specifically to each client.

Services for **companies** include:

- Business and strategic planning including corporate viability and alternatives assessments
- Out-of-court restructurings
- Assistance with a variety of bankruptcy reorganization scenarios, including pre-packaged, pre-negotiated and stand-alone plans of reorganization.
- Determination of the optimal capital structure
- Restructuring of existing senior and junior debt and equity
- New debt and equity capital raises including debtor-in-possession, rescue and exit financing
- Design and implementation of financing-driven recapitalizations
- Shareholder recapitalizations

- Dispositions of non-core, non-performing and under-performing assets or business units through sales or liquidations
- Cash management and liquidity improvement through the development, implementation and monitoring of cost reduction initiatives
- Turnaround & interim management
- Operational improvement
- Valuation analysis and opinions
- Litigation support and expert testimony

We provide a range of advisory services for official committees of creditors and/or equity security holders and ad hoc committees of lenders, bondholders and other specialized constituencies with the objective of protecting our clients' interests and maximizing overall recoveries.

Services for **creditors** and other constituencies include:

- Corporate viability and management capabilities assessments
- Evaluation of the risks and opportunities of the distressed company's restructuring plan and comparison with various alternatives including liquidation
- Development of recovery strategies
- Determination of asset and enterprise values
- Analysis of debt service capabilities and appropriate capital structure
- Assessment of short-term and long-term liquidity needs
- Negotiation of amendment and forbearance agreements with other stakeholders
- Investigation of intercompany transactions, preferences and potential fraudulent conveyances
- Litigation support and expert testimony



**Hammond
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Camp LLC**

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Securities offered through H2C Securities Inc., member FINRA/SIPC.

ABOUT HAMMOND HANLON CAMP LLC

HAMMOND HANLON CAMP LLC ("H2C") is a healthcare-focused strategic advisory and investment banking firm with five core competencies including a dedicated restructuring and distressed M&A practice.

With offices across the country in New York, Chicago, Atlanta, and San Diego, H2C is uniquely positioned to help your company meet its financial goals. The firm's principals have been lead advisors on billions of dollars of transactions in the healthcare industry, offering the experience and industry knowledge to achieve the most favorable results.

The H2C approach has resulted in loyal clients and longstanding relationships. Our team has the depth of experience to advise healthcare clients in even the most challenging scenarios. Please contact one of our senior professionals today to find out how we can help your company.



h2c.com



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**healthcare.
restructuring.
redefined.**



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